**UKFin+ Agile, Pilot, Impact and Education funding streams**

Before writing your application we strongly recommend reading both the ‘how to apply’ page as well as the ‘selection criteria’ page on our website. This will help ensure you have the best possible chance of having your funding application approved.

**Application Form**

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| Title: Please type here | |
| Funding Stream: Please type here | |
| Name of Non-Academic Partner(s): Please type here  Link to website: Please type here  Companies house registration: Please type here | |
| Expected start date | 01/01/2024 |
| Expected end date | 02/01/2024 |
| Project duration | Please type here |
| Submission date | 01/01/2024 |

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| Name of Lead Applicant |
| Please type here |
| Job Title |
| Please type here |
| School/Department |
| Please type here |
| Organisation |
| Please type here |
| Email |
| Please type here |

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| Please copy this section so there is one per project co-lead |
| Name of Co-lead |
| Please type here |
| Job Title |
| Please type here |
| Organisation |
| Please type here |
| Email |
| Please type here |

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| Please provide details of an administrative contact in the lead institution research support office |
| Name |
| Please type here |
| Job Title |
| Please type here |
| Organisation |
| Please type here |
| Email |
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| **List the objectives of the proposed project in order of** **priority** [up to 200 words] |
| Please type here |

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| **Please describe the proposed project in simple terms in a way that could be publicised to a general audience.** *Please note that this summary will be published on the UKFin+ website (and other communications) should a grant be awarded.* [up to 200 words] |
| Please type here |

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| **Please give details of your proposed project** [up to 1,500 words].  *You should use this section to evidence how your project meets the criteria for funding (see* [*https://ukfin.network/funding-selection-criteria/*](https://ukfin.network/funding-selection-criteria/)*), and addresses the non-academic impact of your work especially under the headings of vision, approach and resources. The headings to be covered are:*   * *Vision: what are you hoping to achieve with your proposed work?* * *Approach: how are you going to deliver your proposed work* * *Resources and cost justification: what will you need to deliver your proposed work and how much will it cost?* * *Ethics and Responsible Research and Innovation (RRI): what are the ethical or RRI implications and issues relating to the proposed work?* |
| Please type here |

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| **Applicants and team capability to deliver: why are you the right academic team to successfully deliver the proposed work?** [Not exceeding 100 words per team member for leads, co-leads and mentor only e.g. if there is one lead and one co-lead, this would be maximum 200 words]  *Please outline for each team member how their expertise and capability is a match for the project, and how they are placed to deliver UKFin+ aims to*  *a) foster collaboration between academic and industry on wicked fintech challenges*  *b) disseminate outcomes across the UKFin+ network.*  *Please indicate the career stage of the academic applicants by giving job title.* |
| Please type here |

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| **Please provide a timeline of your proposed programme of activities, milestones and deliverables, any risks identified and how they will be mitigated** [up to 400 words]  *Include activities that need to be started before the official project start date, such as ethics approvals and recruitment.*  *Refer to the guidance on start dates on the UKFin+ project website* <https://ukfin.network/funding-streams/> |
| Please type here |

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| **Costings** | | | |
| **Fund Heading** | **Description1** | **Full Economic Cost (100% fEC)**  **£** | **UK Fin+ Contribution (80% fEC)**  **£** |
| Staff (Directly Incurred) |  |  |  |
| Consumables (Directly Incurred) |  |  |  |
| Travel & Subsistence (Directly Incurred)2 |  |  |  |
| Other – please specify (Directly Incurred) |  |  |  |
| Staff (Directly Allocated) |  |  |  |
| Estates (Directly Allocated) |  |  |  |
| Indirect costs (Directly Allocated) |  |  |  |
|  | **Total** |  |  |

1 Please provide a detailed itemised description of costs. For Staff (Directly Allocated) please name the staff member and state the % FTE and duration of time on the project. Insert rows as appropriate.

2 Please do not include travel to UKFin+ events in your budget; UKFin+ will cover the actual cost of travel to events as needed.

Guidance can be found here: <https://ukfin.network/funding-details/> (see costings)

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| **Please provide an overview of plans for data management and sharing as part of the proposal, or provide reasons why data sharing is not possible or appropriate** [up to 500 words] |
| Please type here |

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| **Please provide details e.g. URL of the Equality, Diversity and Inclusion statements and policy on bullying and harassment for all project partners including the lead HEI, collaborating HEIs and non-academic partners[[1]](#footnote-2)** |
| Higher Education Institution:  Non-academic partner: |

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| I confirm that this application is made with the full knowledge and approval of the lead institution, and the project costings have been approved by a senior officer from the lead HEI finance office.  Signature of Project Lead: Please insert here  Name: Please type here  Job role: Please type here | Date: Please type here |
| I confirm that if an award is made the standard terms and conditions will be accepted (see UKFIN-Award-Letter at <https://ukfin.network/funding-details/>).  Signature of lead HEI Senior Manager: Please insert here  Name: Please type here  Job role: Please type here | Date: Please type here |
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**PLEASE READ:**

Before submitting your application have you:

* Had the costing approved by your finance department?
* Checked you are within specified word limits?
* Secured a partner support letter, signed and on headed paper?
* Signed up to our mailing list (a requirement for funding)?

Please do not convert your form to a pdf.

You are permitted to attach one additional diagram, no further documents will be sent to the panel.

To submit your application please send this form along with your letter of support to: ukfin@contacts.bham.ac.uk.

## **Further information**

If you have any queries, please contact Sheena Robertson (UKFin+ Project Manager) at ukfin@contacts.bham.ac.uk.

## **Privacy notice**

UKFin+ is fully compliant with GDPR. We will treat proposals as confidential and share only with the Management Team, Panel and research support colleagues at the University of Birmingham in order to set-up these awards on our systems. For details of how UKFin+ handles members’ data more generally, see our [privacy policy.](https://ukfin.network/privacy-policy/)

1. It is recognised that smaller organisations may not publish formal policies, and where these are not available a brief summary statement (up to 250 words) on headed paper should be attached to your application. [↑](#footnote-ref-2)